Perfectus has created a very close integration with Open Text Livelink (now "Content Server"). By fully integrating into our design tool, the IP Manager, authors are able to leverage all the power of a full enterprise content management system.

Open Text has built a content enabled application using Perfectus as the document process automation engine to drive Livelink ECM - Contract Lifecycle Management (CLM). The Perfectus interview is run within Contracts Lifecycle Management, with a tight integration to the CLM workflow.

Our integration points include:

❏ Open/Save Package -   Ability to Open and Save IPManager interview design files into the Live
❏ Import/Export Template - Ability to Import and Export Microsoft Word templates into the IPManager
❏

Outcome Clause Picker Provides the ability for an Interview Designer to store document clauses (fragme

❏ Interview Integration -    The Perfectus EasyInterview is embedded within the Contracts Lifecycle
❏ Interview File Picker -   Allows interview users to select files from Livelink which will be inserted in
❏

Interview Folder Picker - Allows interview users to select a Livelink location to use for storing assembled

❏ Fetcher -                 A process for extracting any files required during the document assembly
❏

Distributor -               Ability to set meta-data and distribute documents generated by Perfectus into a

❏ Publisher Plug-in -        Publishing our interview shortcuts to Livelink, to enable an EasyInterview f
❏ Open / Save AnswerSet During the Interview a user can Save their answers to questions into Livel
❏ Suspend / Resume Interview During the Interview a user can save their current interview state to a "resu