

Within the IP Manager subject experts define the business rules and content that form the basis of the system.

Using a business process modeling toolbox, authors can define the business rules that combine the appropriate pre-approved documents with the variable data from specific transactions. They can create, retrieve and reuse content, clauses and documents – from a simple interface designed for non-programmers.

- **Question Designer** - Where the questions necessary to capture variable data are created, and their delivery parameters specified.
- **Easy Interview Designer** - Where questions are grouped into pages and formatted for delivery, and the business process decision tree translated into the corresponding page navigation.
- **Query Builder** - Where business process rules are defined using conditional expressions.
- **Template Designer** - Where the format of the required output document or documents are designed, including insertion points for the Easy Interview answers and outcomes.
- **Process Manager** - Where the output document formats and distribution methods required to complete the automation of the business process are designed.

Perfectus IPManager - Employment agreement [C:\Users\administrator.TESTD...\Employment agreement 5.4.ip] - [Step 2 Select agreeme...]

File Tools Help

Package Explorer

- Employment agreement
  - Attachments
  - Conditional Text
  - EasyInterview
  - New EasyInterview
  - Functions
  - Outcomes
  - ProcessManagers
  - Questions
  - Templates
    - employment\_agreement
    - ind330
    - letter of offer
  - Web References

Properties

Name	employment_agreement
Document Properties	Collection...
Notes	

Name

Step 2 Select agreement type

Design | **b** *i* u Styles: Heading1 Preview |

HTML Text

What type of employment argeement do you require?

Step 2 Type of agreement

What type of agreement is required?

Step 2 Comprehensive

Do you require Perfectus™ standard form agreement or comprehensive agreement

- ☐ Standard form employment agreement
- ☐ Comprehensive employment agreement
- ☐ Quick one for demo

Design Preview